Stock Contribution Instructions

Thank you for making a stock contribution to Edify! Please find below the instructions for your broker to complete:

Electronic Stock Transfer

Please send the stock gift to Edify’s account at Charles Schwab:

Charles Schwab
DTC# 0164 code 40
1-800-435-4000
A/C Name: Edify
A/C# 8752-6492
Tax ID# 27-0892545

Please contact Edify before the stock is sent to ensure timely stock transfer processing. You may contact Edify by email at donations@edify.org or by faxing this form to our main number at (855) 463-3439.

Date of stock transfer: _______________________________________________________
Name and type (common or preferred or convertible) of stock: _____________________________
Number of shares: _____________________________________________________________
Broker name: _________________________________________________________________
Gift designation (if any): _______________________________________________________
Donor name: _________________________________________________________________

Thank you for making a stock contribution to Edify!